

Materials Management Purchasing Department 101Old Venice Road, Osprey, FL 34229 Phone 941-486-2183 • Fax 941-486-2188 SarasotaCountySchools.net

## MEMORANDUM

- TO: Members of the School Board Dr. Todd Bowden, Superintendent Mitsi Corcoran, Chief Financial Officer
- FROM: Carol A. Lichon, CPPO, Director of Materials Management

# TITLE: APPROVAL TO AWARD RFP #17-0282 FOR REAL ESTATE APPRAISAL SERVICES

Proposals to provide 'Real Estate Appraisal Services' were received from three vendors on February 15, 2017. The proposals of American Acquisition Group, LLC, Crenshaw Williams Appraisal Company, Inc., d/b/a Integra Realty Resources - Jacksonville, and Hettema Saba, LLC were the best proposals meeting the advertised specifications based on a sealed scenario. This proposal is for a period of three years with an option to renew for two additional one-year periods. The funds for these services are contained in the operating budget allocated to the Planning Services Department.

### **Requested by:**

Kathie Ebaugh

"Failure to file a protest within the time prescribed in Section 120.57(3), Florida Statutes, or failure to post the protest bond or other security required by law within the time allowed for filing a bond shall constitute a waiver of proceedings under Chapter 120. Florida Statutes."

Posting Date: 03/28//2017

Fiscal Impact:

\$75,000 for a three-year period

**Recommended Motion:** That the proposals of American Acquisition Group, LLC, Crenshaw Williams Appraisal Company, Inc., d/b/a Integra Realty Resources - Jacksonville, and Hettema Saba, LLC for 'Real Estate Appraisal Services' in an amount of \$75,000.00 for a three-year period, be approved as presented.

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA RFP Tabulation for Real Estate Appraisal Services - RFP #17-0282 Prop

Proposal Opening: February 15, 2017 at 1:00 p.m.

Proposer's Name	Address	Authorized Representative	Telephone # Fax #		E-mail Address	
American Acquisition Group LLC.	711 North Sherrill St. Suite B Tampa, FL 33609	D. Wade Brown	813-287-8191	813-287-8197	wade@americanacquisition.com	
Hettema Saba LLC	3307 Clark Rd. Suite 203 Sarasota, FL 34231-8419	Roger L. Hettema	941-926-0800	941-926-2880 x12	roger@hettemasaba.com	
Crenshaw Williams Appraisal Company, Inc. d/b/a/ Integra Realty Resources - Jacksonville	6278 Dupont Station Ct. Unit 2 Jacksonville, FL 32217	Patrick R. Phipps, MAI	904-296-8995	904-296-8996	jacksonville@irr.com	
Recorded by: Kelly Dreiling Witnessed by: JoAnn Joyce						

## THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

RFP Tabulation for Real Estate Appraisal Services - RFP #17-0282

POINTS AWARDED FOR FEE BID						
With the lowest fee for a qualifying bidder of:	\$47,000.00	With the lowest fee for a qualifying bidder for additional work:				
Proposer	Proposed Fee	Points Awarded				
American Acquisition Group LLC.	\$72,000.00	16.32				
Hettema Saba LLC	\$47,000.00	25.00				
Crenshaw Williams Appraisal Company, Inc. d/b/a/ Integra Realty Resources - Jacksonville	\$51,000.00	23.04				

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA RFP Tabulation for Real Estate Appraisal Services - RFP #17-0282 Prop

Proposal Opening: February 15, 2017 at 1:00 p.m.

FINAL EVALUATION									
Proposer	1	2	3	Average	Overall Fee	Total			
American Acquisition Group LLC.	67.00	75.00	49.00	63.67	16.34	80.01			
Hettema Saba LLC	75.00	75.00	56.00	68.67	25.00	93.67			
Crenshaw Williams Appraisal Company, Inc. d/b/a/ Integra Realty Resources - Jacksonville	62.00	51.00	47.00	53.33	23.34	76.68			